

Fee Schedule

Determine the Present Value of Defined Benefit Plans:

One Report (either GATT or PBGC Appraisals)	\$240.00
Additional Report (same person and same plan; different dates, method, etc.)	\$200.00
Social Security Offset Report (either GATT or PBGC Appraisals)	\$365.00
Same Day Service (in addition to report cost)	\$125.00
Pennsylvania Act 175 (in addition to report cost)	\$125.00

Determine the Marital Value of Defined Contribution Plans:

(Ask for a copy of our Method Explanation Sheet)

Coverture Method	\$240.00
Subtraction Method	\$240.00
Segregation Method	\$1,200.00
*Same Day Service (in addition to report cost)	\$125.00
*Not available for Segregation Method Reports	

Drafting of QDROS: (Fees include all revisions)

Standard Rate Per QDRO (regardless of the number of Orders requested)	\$495.00
Standard QDRO Analysis (% , \$ figures, offsets, interest, and etc.)	\$350.00
Pre-approval by the Plan Administrator	\$75.00

Review Opposing Expert's Appraisal or QDRO:

Verbal Review of Opposing Counsel's Pension Report via Telephone	\$200.00
Written Review of Opposing Counsel's Pension Report	\$425.00
Verbal Review of an Order via Telephone	\$250.00
Written Review of an Order	\$430.00

Analysis of Structured Settlement Proposals:

Standard Rate (for one)	\$240.00
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Archive Retrieval Fee (only applies to QDROs):

(Files are archived after one year of inactivity in our system.
Archived files are purged after five years.)

\$275.00

Payment is required with all requests. We no longer issue invoices.

Payment will be accepted via the following methods: 1) Check drawn on an attorney's account, 2) money order, 3) credit card, 4) personal check. **PLEASE NOTE: Requests accompanied by personal checks will be held for two weeks to ensure that the check clears.** A \$25 fee will be assessed on cancellations received after a payment is processed in our office.



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POLICY FOR EXPERT TESTIMONY
WE REQUIRE 5 BUSINESS DAYS NOTICE FOR TESTIMONY.**

**Testimony will be provided if fewer than 5 days notice are given if the expert is able to accommodate the clients without undue stress.

Fee for Testimony (per day)		*Fee for Testimony with <u>fewer</u> than 5 business days' notice.	
Reservation Fee	\$ 295.00	Reservation Fee	\$ 295.00
Testimony	<u>\$1,000.00</u>	Testimony	\$1,000.00
Total	\$1,295.00	Late Notification Fee	<u>\$1,000.00</u>
		Total	\$2,295.00

This fee applies when we can *reasonably* drive to and from the jurisdiction where testimony is to be given on the day the testimony is to be given. If we cannot, then transportation and lodging fees apply. Please call to verify whether your jurisdiction is a driving destination.

*Notice is considered to be given upon receipt of the Reservation Fee. At that time an expert is calendared for testimony.

Fee for Testimony with Transportation and Lodging		Fee for Testimony with Transportation and Lodging and fewer than 5 d	
Reservation Fee	\$ 295.00	Reservation Fee	\$ 295.00
Testimony	<u>\$1,000.00</u>	Testimony	\$1,000.00
Total	<u>\$1,295.00</u>	Late Notification Fee	<u>\$1,000.00</u>
		Total	\$2,295.00
PLUS the cost of Transportation and Lodging		PLUS the cost of Transportation and Lodging	

When Testimony with Transportation and Lodging is required miscellaneous expenses will be charged against the Reservation Fee.

Fee for Telephone Testimony		Fee for Video (Zoom) Testimony	
Reservation Fee	\$ 295.00	Reservation Fee	\$ 295.00
Testimony	<u>\$ 450.00</u>	Testimony	<u>\$ 750.00</u>
Total	\$ 745.00	Total	\$1,045.00

All fees for testimony must be received by our office before the date of testimony. For your convenience we accept payment by firm check, money order and credit card. If the case settles and testimony is not required the testimony fee will be refunded. The reservation fee is non-refundable except where noted.